



MERIDIAN

WEALTH MANAGEMENT, LLC

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FORM ADV PART 2B – INDIVIDUAL DISCLOSURE BROCHURE

SUZANNE ANDREA POWELL

Reviewed March 2021

Item 1 – Cover Page

This Brochure Supplement provides information about the background and qualifications of Suzanne A. Powell (CRD# 4752270) that supplements the Meridian Wealth Management, LLC, (CRD# 151523) Disclosure Brochure, which you should have received. Please contact us at (859) 543-4516 if you did not receive the Meridian Disclosure Brochure or if you have any questions about it or the contents of this Supplement.

Additional information about Suzanne A. Powell is available on the SEC's Investment Adviser Public website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Suzanne A. Powell, born in 1978, joined Meridian Wealth Management, LLC, in 2016 and currently serves as an investment advisory representative (IAR) of the firm. Ms. Powell attended Wayne State University.

Ms. Powell’s business experience for the preceding five years before joining Meridian is as follows:

Registered Representative, Wells Fargo Advisors, LLC	09/2012 – 11/2016
Senior Financial Advisor, Chase Investment Services Corp.	10/2007 – 9/2012

Item 3 – Disciplinary Information

There are no legal, civil, or disciplinary events to disclose regarding Ms. Powell.

Ms. Powell has never been involved in any regulatory, civil or criminal action. There have been no client complaints, lawsuits, arbitration claims, or administrative proceedings against Ms. Powell.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices.

However, we encourage you to view the background of Ms. Powell on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. Select Investment Adviser Search from the left navigation menu. Then select the option for Individual, and in the field labeled Individual Name/CRD#, enter 4752270.

Item 4 – Other Business Activities

Ms. Powell is licensed to sell life insurance in the state of Kentucky and is an insurance producer and managing member of Capital Strategies Group LLC. This may pose a conflict of interest to the extent that she has a financial incentive to recommend other investments that may result in commissions, fees, or other payments. However, Ms. Powell is constrained by fiduciary principles to act in your best interest. Also, you are under no obligation to purchase any recommended insurance products. Ms. Powell has no other financial industry affiliations.

Ms. Powell is the managing member of 2257 Alexandria LLC and Arya Properties LLC, in which she owns rental property. Ms. Powell is also the chair-elect for Arbor Youth Services.

Item 5 – Additional Compensation

Ms. Powell has additional business activities where compensation is received as noted in Item 4 above. Ms. Powell does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to his clients.

Item 6 – Supervision

Ms. Powell is supervised by Gregory W. Couch, the Principal Owner, and Managing Member of the firm. Mr. Couch may be reached by mail at Meridian Wealth Management, LLC, 250 West Main Street, Suite 3150, Lexington, KY 40507, or by phone at (859) 543-4516.